

DOD: 10-7-06	<p>DORIS ELAINE RACKLEY, Sister, was appointed Administrator with Full IAEA without bond and Letters issued on 8-28-07.</p> <p>On 11-15-13, the Court removed Doris Rackley and appointed the PUBLIC ADMINISTRATOR.</p> <p>Public Administrator's Status Report filed 2-20-14 states the sole asset of this estate is a 1/3 interest in the decedent's deceased father's real property. A final I&A will be sent to the probate referee soon. Brian Rackley, who resides in the home, has expressed an interest in purchasing it; therefore, the Public Administrator is working on meeting with the parties to discuss the necessary steps. Public Administrator requests the next hearing be set no sooner than four (4) months out.</p> <p>Public Administrator's Status Report filed 6-10-14 states the final I&A has now been filed. A relative who lives on the real property, Brian Rackley, expressed an interest in purchasing the property; however, Senior Probate Assistant Susan Banuelos has been unable to set up a meeting with the family. She has arranged to meet with Mr. Rackley on June 16 to provide figures of fees to be paid, and consent will be required from the other family members.</p> <p>It is respectfully requested that the next hearing be set no sooner than four (4) months out so that Mr. Rackley can ascertain if he will be able to pay the fees and purchase the property. Once the Public Administrator knows if this can go forward, the final account can be prepared.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: This decedent is an heir to related estate at Page 2. It appears that this decedent's 1/3 interest in the real property has not yet been distributed to this estate from the Estate of Herbert C. Hamby 07CEPR000788, which is the current owner of 100% interest in the property.</p> <p>1. Need petition for final distribution.</p> <p>Note: The Decedent Irene Hamby's will devises her estate to her nephews Brian Rackley and Kevin Rackley.</p>
Cont. from 111513, 022114		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<p>Reviewed by: skc</p> <p>Reviewed on: 6-11-14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 1 – Hamby</p>

Atty Kruthers, Heather (for Public Administrator)

Atty Rackley, Elaine (Pro Per Administrator with Will Annexed)

Probate Status Hearing for Failure to File a First Account or Petition for Final Distribution

DOD: 9-6-05	DORIS ELAINE RACKLEY , Daughter, was appointed as Administrator with Will Annexed with Limited IAEA without bond and Letters issued on 8-28-07.	NEEDS/PROBLEMS/COMMENTS: 1. Need petition for final distribution. <u>Note: The beneficiaries of the estate are the decedent's three daughters: Elaine Rackley, Marilyn Hamby, and Irene Hamby. However, Irene Hamby is now deceased. See Page 1 (related case 07CEPR00763).</u>
Cont. from 092013, 111513, 022114	On 11-15-13, the Court removed Ms. Rackley and appointed the PUBLIC ADMINISTRATOR .	
Aff.Sub.Wit.	<p>Public Administrator's Status Report filed 6-10-14 states the sole asset of this estate is real property. A relative who lives on the real property, Brian Rackley, expressed an interest in purchasing the property; however, Senior Probate Assistant Susan Banuelos has been unable to set up a meeting with the family. She has arranged to meet with Mr. Rackley on June 16 to provide figures of fees to be paid, and consent will be required from the other family members.</p> <p>It is respectfully requested that the next hearing be set no sooner than four (4) months out so that Mr. Rackley can ascertain if he will be able to pay the fees and purchase the property. Once the Public Administrator knows if this can go forward, the final account can be prepared.</p>	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 6-11-14
		Updates:
		Recommendation:
		File 2 – Hamby

Probate Status Hearing for Failure to File a Second Account or Petition for Final Distribution

DOD: 10/01/08	JACK LUCCHESI , son, was appointed Executor without bond on 12/16/08 and Letters Testamentary were issued on 12/17/08.	NEEDS/PROBLEMS/COMMENTS: I Continued from 4/25/14. As of 06/11/14, the following issue remains:
	On 09/23/10, Jack Lucchesi resigned as Executor.	
Cont. from 110113, 012314, 022814	On 11/10/10, JOANN SORIA , daughter, was appointed as Administrator with Will Annexed without bond and Letters of Administration were issued to her on 11/10/10.	1. Need first account, petition for final distribution.
Aff.Sub.Wit.		
Verified		Note: Substitution of Attorney filed on substituting attorney Anton M. Bortolussi in place of attorney Edward Fanucchi.
Inventory		
PTC	The First and Final Account and Report of Former Personal Representative, Petition for Settlement, and for Waiver of Commission was filed 12/28/10 and the Order Settling First and Final Account and Report of Former Personal Representative, Petition for Settlement, and for Waiver of Commission , was filed 05/25/11.	Note: Attorney Fanucchi has filed a Notice of Lien in this estate for his attorney's fees and costs. However, there has been no order made which grants him said fees. The Administrator filed objections to the lien. The issue of fees is not currently before the court. If the parties which to the court make a ruling on the attorney fees they should file the proper paperwork, notice all interested parties and pay the appropriate filing fees.
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.	Notice of Status Hearing filed 08/30/13 set this matter for hearing regarding Status of the Second Account and/or Petition for Final Distribution on 11/01/13. Clerk's Certificate of Mailing states that a copy of the Notice of Status Hearing was mailed to Edward L. Fanucchi on 08/30/13.	
Conf. Screen		
Letters		
Duties/Supp		
Objections	Status Report filed on 6/11/14 states current attorney was substituted by prior attorney Edward Fanucchi due to a disagreement in the language describing a certain piece of real property in the estate. An updated appraisal was conducted to accurately reflect the property interest. The first and final report and petition for settlement is in the process of being prepared and should be filed by the end of next week. Mr. Fanucchi filed a lien against the estate for attorney's fees and costs incurred prior to the Substitution of Attorney was executed, Administratrix disagrees with the claimed fees and has filed a separate objections discussing why she believes such fees are inappropriate.	
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		Reviewed by: JF/KT
UCCJEA		Reviewed on: 6/11/14
Citation		Updates:
FTB Notice		Recommendation:
		File 6 – Lucchesi

DOD: 4/23/10	JoANN SORIA was appointed as Administrator, with full IAEA authority and without bond, on 11/8/2010.	NEEDS/PROBLEMS/COMMENTS:
	Letters issued on 11/8/2010.	2. Need first account, petition for final distribution.
Cont. from 011714, 022814, 042514	Inventory and Appraisal was due March 2011.	
Aff.Sub.Wit.	The Department of Health Services filed a creditor's claim on 12/12/12 in the amount of \$74,720.18.	Note: Substitution of Attorney filed on 5/15/14 substituting attorney Anton M. Bortolussi in place of attorney Edward Fanucchi.
Verified	First Account or Petition for Final Distribution was due December 2011.	
Inventory	Notice of Status Hearing was mailed to attorney Edward Fanucchi and to Administrator JoAnn Soria on 11/18/2013.	
PTC	Inventory and Appraisal filed on 3/11/14 showing the estate ⁴ valued at \$100,000.00.	
Not.Cred.	Status Report filed on 6/11/14 states current attorney was substituted by prior attorney Edward Fanucchi due to a disagreement in the language describing a certain piece of real property in the estate. An updated appraisal was conducted to accurately reflect the property interest. The first and final report and petition for settlement is in the process of being prepared and should be filed by the end of next week.	
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		Reviewed on: 6/11/14
9202		Updates:
Order		Recommendation:
Aff. Posting		File 4 – Lucchesi
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Atty Boyajian, Thomas M., sole practitioner (for Petitioner Carl John Peterson, former spouse)
 Atty Shahbazian, Steven L., sole practitioner (for Objector Kimbra Pannett, daughter)

**Second Amended Petition for Probate of Lost Will and for Letters Testamentary;
 Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

DOD: 2/21/2013		CARL JOHN PETERSON , former spouse and first named Executor without bond, is Petitioner. Full IAEA – o.k. Lost Will dated: 06/19/2012 Residence: Clovis Publication: The Business Journal Estimated value of the Estate: Personal property - \$434,000.00 Real property - \$325,000.00 Total: - \$759,000.00 Probate Referee: Steven Diebert	NEEDS/PROBLEMS/COMMENTS: <u>Continued from 5/27/2014.</u> Note: Petitioner Carl Peterson is a resident of South Dakota per the <i>Confidential Supplement to Duties and Liabilities</i> filed 5/16/2014. The Court may require bond if the proposed personal representative resides outside California or for other good cause, even if the will waives bond, pursuant to California Rule of Court 7.201(b) and Probate Code § 8571. Court may require bond to be posted, or waivers of bond to be filed with the Court from the beneficiaries in support of Carl Peterson's request to be appointed as Executor of Decedent's lost Will without bond. 1. <i>Proof of Service by Mail</i> of the <i>Notice of Hearing</i> filed on 6/9/2014 shows notice to KIMBRA PANNETT was made C/O Attorney Steven Shahbazian. Pursuant to CA Rule of Court 7.51(2), notice mailed to a person in care of another person is insufficient unless the person entitled to notice is an adult and has directed the party giving notice in writing to send the notice in care of the second person. Court may require direct notice to be served to KIMBRA PANNETT . 2. Need proposed letters indicating that Petitioner will be appointed as Executor of Decedent's lost Will. <p align="center">~Please see additional page~</p>
Cont. from 070213, 082013, 100813, 102913, 052714			
✓ Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
✓ Notice of Hrg			
✓ Aff.Mail	W/O		
✓ Aff.Pub.			
Sp.Ntc.		Reviewed by: LEG Reviewed on: 6/12/14 Updates: Recommendation: File 5A – Gomes	
Pers.Serv.			
Conf. Screen			
Letters	X		
✓ Duties/Supp			
✓ Objections			
Video Receipt			
CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

NEEDS/PROBLEMS/COMMENTS, continued:

Note for background: *Declaration of Waiver of Bond* was filed 12/12/2013 with specific reference to waiver of bond for the Special Administrator, **CARL PETERSON**, by the following persons: Cynthia Wallert; Matthew Peterson; Tandra Peterson; John Torres; Florinda Torres; Kimbra Pannett. Petitioner Carl Peterson was appointed Special Administrator with limited authority and no bond on 12/12/2013, per *Order for Probate* filed 12/18/2013. *Letters* issued 1/15/2014, and expired 2/18/2014. Powers granted include in part: payment of bills such as house insurance, utilities, alarm, taxes, yard care on real property; payment of car insurance.

Note Re Proposed Order: Proposed order contains *Attachment 2c* stating the provisions of the lost Will as required by Probate Code § 8223. *Attachment 2c* omits the statement in the Will regarding bond; therefore, *Attachment 2c* has been interlineated to indicate that "No bond shall be required for any person named as executor." It should be noted, however, that while the order admitting the lost Will to probate will contain this statement regarding bond not required, the Court may nonetheless require bond to be posted by the non-resident Executor pursuant to California Rule of Court 7.201(b) and Probate Code § 8571.

Note: *If Petition is granted, Court will set status hearings as follows:*

- **Thursday, July 17, 2014 at 9:00 a.m. in Dept. 303 for filing of proof of bond, if Court requires posting of bond.**
- **Thursday, October 30, 2014 at 9:00 a.m. in Dept. 303 for filing of inventory and appraisal; and**
- **Tuesday, August 13, 2015 at 9:00 a.m. in Dept. 303 for filing of first account and/or petition for final distribution.**

Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.

Atty Boyajian, Thomas M., sole practitioner (for Petitioner Carl John Peterson, former spouse)
 Atty Shahbazian, Steven L., sole practitioner (for Objector Kimbra Pannett, daughter)

Status Hearing Re: Settlement Agreement

DOD: 2/21/2013	CARL JOHN PETERSON , former spouse and first named Executor without bond, filed a <i>Petition for Probate</i> on 5/20/2013.	NEEDS/PROBLEMS/COMMENTS: 1. Need settlement agreement.
	KIMBRA PANNETT , daughter, filed an <i>Objection and Memorandum of Kimbra Pannett to Decedent's Purported Will</i> on 10/3/2013.	
	CARL JOHN PETERSON filed an <i>Amended Petition for Probate</i> on 10/21/2013.	
Cont. from	CARL JOHN PETERSON filed an <i>Ex Parte Petition for Letters of Special Administration</i> with Limited IAEA Authority on 11/22/2013. <i>Order for Probate</i> filed 12/18/2013 appointed him as Special Administrator with limited authority and no bond on 12/12/2013. <i>Letters</i> issued 1/15/2014, and expired 2/18/2014. Powers granted included in part: payment of bills such as house insurance, utilities, alarm, taxes, yard care on real property; payment of car insurance.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.	Minute Order dated 1/7/2014 from the hearing on the <i>Amended Petition for Probate</i> set the matter for Settlement Conference on 4/14/2014, and for Court Trial on 5/6/2014.	
Pers.Serv.	Minute Order dated 4/14/2014 from the Settlement Conference Re: Disputed Claim set this matter for Status Hearing Re: Settlement Agreement on 6/13/2014, and states:	
Conf. Screen	Parties engage in settlement discussions with the Court. Parties reach a resolution regarding the disputed claim as follows: parties agree that the estate will pay Kimbra Pannett \$75,000.00 as full and complete settlement of all claims. Payment to be made within 60 days. Parties further agree that the objections to the second amended petition will be withdrawn. Counsel is directed to set a date with the Clerk's Office for hearing on the second amended petition [date set is 5/27/2014.] Upon inquiry by the Court, each party individually agrees to the terms and conditions of the settlement. The Court accepts Mr. Peterson's representation that Tandra Peterson is also in agreement with the resolution. Counsel is directed to prepare the agreement. The trial date of 5/6/2014 is vacated. Matter is set for Status Hearing Re: Settlement Agreement on 6/13/2014.	
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LEG
		Reviewed on: 6/12/14
		Updates:
		Recommendation:
		File 5B - Gomes

5B

Probate Status Hearing Re: Filing Inventory and Appraisal

Age:			NEEDS/PROBLEMS/COMMENTS:
DOD:			
Cont. from			
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			OFF CALENDAR. I & A filed on 4/21/14.
			Reviewed by: KT
			Reviewed on: 6/11/14
			Updates:
			Recommendation:
			File 6 - Vaughn

DOD: 08/30/2012		NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR. INVENTORY AND APPRAISAL FILED 06/02/2014.</u>
Cont. from 011414		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 06/11/2014
		Updates:
		Recommendation:
		File 7 – Bland

Probate Status Hearing Re: Filing of Bond

Age:			NEEDS/PROBLEMS/COMMENTS:
DOD:			
Cont. from			
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			OFF CALENDAR. Bond filed on 5/14/14.
			Reviewed by: KT
			Reviewed on: 6/11/14
			Updates:
			Recommendation:
			File 8 - Kermoyan

		<p>PUBLIC GUARDIAN is successor Conservator.</p> <p>The Fourteenth Account was approved on 7/18/12.</p> <p>Minute Order dated 7/18/12 set this status hearing for the filing of the Fifteenth Account.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>3. Need fifteenth account <u>or</u> current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		<p>Reviewed by: KT</p> <p>Reviewed on: 6/11/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 9 - Loveless</p>	

DOD: 1-19-09		MARLIN L. HECKMAN was appointed Executor with Full IAEA without bond on 1-15-14. Letters issued on 1-22-14.	NEEDS/PROBLEMS/COMMENTS:
		At the hearing on 1-15-14, the Court set this status hearing for the filing of the Inventory and Appraisal.	<p>Note: This estate was opened in 2009 and an order for final distribution was entered on 1-4-10. The estate was reopened because it was discovered that a partial interest in real property was still held in the decedent's name.</p> <p>1. Need Inventory and Appraisal pursuant to Probate Code §8800.</p>
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: skc
			Reviewed on: 6-11-14
			Updates:
			Recommendation:
			File 10 - Heckman

Age:		NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR.</u> Fourth account was approved on 6/9/14
DOD:		
Cont. from		
	Aff.Sub.Wit.	
	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	
	Aff.Mail	
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	
		Reviewed by: KT
		Reviewed on: 6/11/14
		Updates:
		Recommendation:
		File 11 - Silberstein

Probate Status Hearing Re: Filing First Account or Final Distribution

DOD: 5-18-12		HENRY T. PEREA , Son, was appointed Executor with Full EAEA without bond on 8-2-12.	NEEDS/PROBLEMS/COMMENTS:
Cont from 100413		On 8-2-12, the Court set this status hearing for filing of the first account or petition for final distribution.	1. Need first account or petition for final distribution.
		Final Inventory and Appraisal filed 11-13-12 reflected a total estate value of \$142,500.00 consisting of real property and a vehicle.	
	Aff.Sub.Wit.	Verified Status Report filed 6-3-14 states the vehicle was sold to the Executor for the appraised value per Court order and proceeds deposited to an estate account. The residence, valued at \$129,000 per the I&A, was subject to a lien of the Fresno County Federal Credit Union in the sum of \$13,000 and a lien of the Franchise Tax Board in the amount of approx. \$9,000. The home was sold in January 2014 for \$129,000, and proceeds were paid to the Fresno County Federal Credit Union to satisfy the first and second mortgages.	
	Verified		
	Inventory	The estate has numerous creditor's claims totaling \$50,026.36 including the claim by the Franchise Tax Board of approx. \$9,000 and the IRS of approx. \$29,000.	
	PTC		
	Not.Cred.	The personal representative requests an additional three (3) months to complete the final report and petition to close the estate.	
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
✓	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 06/22/12	<p>KAREN K. WILLIAMS, daughter, was appointed as Administrator with limited IAEA and funds to be deposited into a blocked account on 06/04/13. Letters of Administration were issued on 06/10/13.</p> <p>Inventory & Appraisal filed on 12/09/13 shows the estate valued at \$179,919.84</p> <p>Minute Order from hearing on 03/28/14 set this matter for status regarding filing the Accounting/Report of Administrator and Petition for Final Distribution.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>4. Need first account, petition for final distribution <u>or</u> current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from: 052814		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
<p>Reviewed by: KT</p> <p>Reviewed on: 6/11/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 13 - Williams</p>		

DOD: 11/27/12	ASPEN BELL was appointed Executor with Full IAEA authority and with bond set at \$215,950.00 on 4/9/13.	NEEDS/PROBLEMS/COMMENTS:
		5. Need first account, petition for final distribution <u>or</u> current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
Cont. from	Bond filed on 5/22/13.	
Aff.Sub.Wit.	Letters issued on 5/22/13.	
Verified		
Inventory	I & A filed on 9/9/13 showing the estate valued at \$178,992.16 .	
PTC		
Not.Cred.		
Notice of Hrg	Minute Order dated 4/9/13 set this status hearing for the filing of the first account or petition for final distribution.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 6/11/14
		Updates:
		Recommendation:
		File 14 - Gintz

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

Age:			NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR.</u> Judgment of Final Distribution signed on 3/17/14.	
DOD:				
Cont. from				
	Aff.Sub.Wit.			
	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
				Reviewed by: KT
				Reviewed on: 6/11/14
		Updates:		
		Recommendation:		
		File 15 - Meux		

DOD: 10/24/12 Cont. from <table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="width: 10%;"></td><td style="width: 80%;">Aff.Sub.Wit.</td><td style="width: 10%;"></td></tr> <tr><td></td><td>Verified</td><td></td></tr> <tr><td></td><td>Inventory</td><td></td></tr> <tr><td></td><td>PTC</td><td></td></tr> <tr><td></td><td>Not.Cred.</td><td></td></tr> <tr><td></td><td>Notice of Hrg</td><td></td></tr> <tr><td></td><td>Aff.Mail</td><td></td></tr> <tr><td></td><td>Aff.Pub.</td><td></td></tr> <tr><td></td><td>Sp.Ntc.</td><td></td></tr> <tr><td></td><td>Pers.Serv.</td><td></td></tr> <tr><td></td><td>Conf. Screen</td><td></td></tr> <tr><td></td><td>Letters</td><td></td></tr> <tr><td></td><td>Duties/Supp</td><td></td></tr> <tr><td></td><td>Objections</td><td></td></tr> <tr><td></td><td>Video Receipt</td><td></td></tr> <tr><td></td><td>CI Report</td><td></td></tr> <tr><td></td><td>9202 Order</td><td></td></tr> <tr><td></td><td>Aff. Posting</td><td></td></tr> <tr><td></td><td>Status Rpt</td><td></td></tr> <tr><td></td><td>UCCJEA</td><td></td></tr> <tr><td></td><td>Citation</td><td></td></tr> <tr><td></td><td>FTB Notice</td><td></td></tr> </table>		Aff.Sub.Wit.			Verified			Inventory			PTC			Not.Cred.			Notice of Hrg			Aff.Mail			Aff.Pub.			Sp.Ntc.			Pers.Serv.			Conf. Screen			Letters			Duties/Supp			Objections			Video Receipt			CI Report			9202 Order			Aff. Posting			Status Rpt			UCCJEA			Citation			FTB Notice		<p>STEPHEN JOHN SCHROETER was appointed Executor with Full IAEA authority and without bond on 4/11/13.</p> <p>Letters issued 4/11/14.</p> <p>Corrected I & A filed on 4/25/14 shows the estate valued at \$247,494.38.</p> <p>Minute order dated 4/11/13 set this status hearing for the filing of the first account or petition for final distribution.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>6. Need first account, petition for final distribution <u>or</u> current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 20px;"> <tr><td>Reviewed by: KT</td></tr> <tr><td>Reviewed on: 6/11/14</td></tr> <tr><td>Updates:</td></tr> <tr><td>Recommendation:</td></tr> <tr><td>File 16 - Schroeter</td></tr> </table>	Reviewed by: KT	Reviewed on: 6/11/14	Updates:	Recommendation:	File 16 - Schroeter
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